

5/027/089



WORLD MINERALS

WORLD MINERALS INC.
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August 19, 2005

Mr. Doug Jensen
State of Utah
Dept. of Natural Resources
Division of Oil, Gas and Mining
PO Box 145801
Salt Lake City, UT 84114-5801

Dear Mr. Jensen:

RE: State Lease ML-41981, S/027/089 SMO

As per our telephone conversation of August 18, 2005, we would like to conduct a drill exploration program in the vicinity of our current mining site located in the west half of Section 2, T24S, R9W. (Please see enclosed map). We will be using our trailer mounted corporate diamond drill for this project and would like to start the project around September 11, 2005. We propose 28 to 30 diamond drill holes, approximately 100 ft. deep. We will require a minimum of roadwork to be performed, and it is our intention to create these short roads using an excavator and reclaiming those areas as soon as we are finished, estimated sometime in January.

Areas disturbed to date under our SMO permit (5 acre) are out to 3.9 acres. The proposed drill roads would amount to an additional 0.27 acres, for a total disturbance of 4.19 acres. We are currently bonded for a 5 acre site.

The water for drilling will be taken from the BLM Black Rock well which we have authorization to use and the Black Springs trough on the Twin Peaks county road which we are in the process of completing paperwork for use. Water will be hauled by our pickup trucks using 300 gallon tanks to the drill site. Upon completion of drilling, the drill cuttings will be returned to the holes and the holes plugged by cement. Also, the site will be hand raked and reseeded prior to completion. We estimate the drilling to take 90 to 120 days.

Regards,
World Minerals Inc

Joseph Levay
Chief Geologist

JL/jst
CC: John Blake

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AUG 24 2005

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